

ROADMAP TO REFORM

*Unlocking Energy Abundance,
Prosperity, & Human Flourishing
in Louisiana*

2025





EXECUTIVE SUMMARY

UNLOCKING ENERGY ABUNDANCE, PROSPERITY, & HUMAN FLOURISHING IN LOUISIANA

Energy has been a cornerstone of Louisiana’s culture and economy for over a century. From powering our homes and cars to driving development in our communities and employing our friends, family, and neighbors, energy is essential to every aspect of our daily lives.

With vast natural resources, logistical advantages from its position at the mouth of the mighty Mississippi River, a massive network of existing energy infrastructure, and a skilled workforce, Louisiana is well-positioned to be a global energy leader.

Today, structural changes, skyrocketing demand for electricity, and technological advancements are reshaping the energy industry. The Pelican Center for Energy seeks to harness the power of free-market principles to turn today’s challenges into tomorrow’s opportunities and make Louisiana the most energy-dominant state in the country by 2035.

By leveraging market-driven solutions to advance a comprehensive energy strategy, Louisiana can ensure affordable, reliable, and abundant energy for its people; generate jobs and economic opportunity like never before; and support American energy independence.

This Roadmap outlines key reforms needed to drive continued growth and innovation across all sectors of Louisiana’s energy industry, including oil and natural gas, liquefied natural gas (LNG), nuclear, hydrogen, renewables, and new energy technologies. Our work focuses on six priority policy areas, outlining specific problems and solutions:

- Streamline permitting and environmental reviews responsibly
- Reduce litigation risk and regulatory uncertainty
- Advance sensible tax policy
- Enhance market competition
- Expand consumer choice to electric power
- Remove government barriers to energy production.

LOUISIANA ENERGY SNAPSHOT



306,750 energy workers

Nearly 15% of state employment



\$25.5 billion+ in wages & benefits

19% of total earnings statewide



\$142 billion+

capital invested over the last decade



70+ new energy & manufacturing projects

over the last 3 years



1/6 of US refining capacity

LA processes nearly 3 million barrels of crude oil per calendar day



25% of state GDP



61% of US LNG exports



9.4% of US wood pellet production

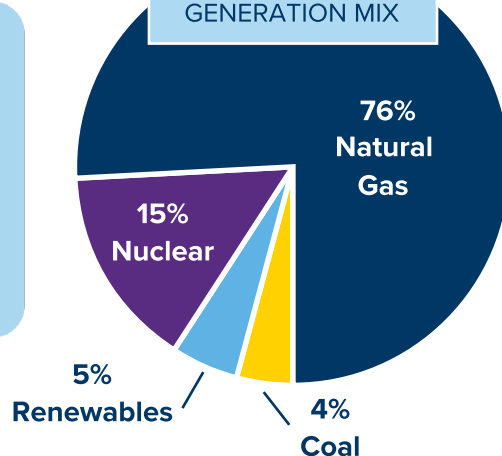


85,000+ miles interstate pipelines to transport energy



6,600+ miles of transmission lines to transport electricity

LOUISIANA'S ENERGY GENERATION MIX



New Orleans is the nation's third-largest coal exporting port